



BirlaSugar

K.K. BIRLA GROUP OF SUGAR COMPANIES

April 10, 2012

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

Stock Code - UPERGANGES

Dear Sir,

Sub : Distribution of Shareholding as on March 31, 2012

Pursuant to Clause 35 of the Listing Agreement, we send herewith the distribution of shareholding as on quarter ended March 31, 2012 in the prescribed format.

Please acknowledge receipt.

Yours faithfully,
For Upper Ganges Sugar & Industries Ltd.,

K. Bhansari

Assistant Secretary

Encl : as above



Upper Ganges Sugar & Industries Limited

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Introductory sub-table (I)(a)			
Name of the Company: UPPER GANGES SUGAR & INDUSTRIES LIMITED			
Scrip Code, Name of the scrip, class of security: 530505 (BSE), UPERGANGES (NSE), 10031097 (CSE); Equity Shares			
Quarter ended: 31-03-2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	11557239		

For Upper Ganges Sugar & Industries Ltd

K Bhavsar
Assistant Secretary

Statement Showing Shareholding Pattern								
Category code	Category of shareholder	Table (I)(a)			Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
		Number of shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
					(VI)	(VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII/IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	3	864,300	864,300	7.48	7.48	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	20	5,486,573	5,486,573	47.30	47.30	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify) Person acting in concern	-	-	-	-	-	-	-
	Sub-Total (A)(1)	23	6,330,873	6,330,873	54.78	54.78	-	-
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	23	6,330,873	6,330,873	54.78	54.78	-	-
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1	850	-	0.01	0.01	-	-
(b)	Financial Institutions/ Banks	3	368	48	0.00	0.00	-	-
(c)	Central Government/ State	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	1	397,210	397,210	3.44	3.44	-	-
(f)	FIs	-	-	-	-	-	-	-
(g)	Foreign Venture Capital	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	5	398,428	397,258	3.45	3.45	-	-
2	Non-Institutions							
(a)	Bodies Corporate	286	792,441	791,291	6.86	6.86	-	-
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	7,271	2,452,683	2,338,997	21.22	21.22	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs.	36	1,553,711	1,475,870	13.44	13.44	-	-
(c)	Any Other (Specify) 1.Directors	-	-	-	-	-	-	-
	2. Relatives	1	1,000	-	0.01	0.01	-	-
	3. Clearing Member	-	-	-	-	-	-	-
	4. Trust	-	-	-	-	-	-	-
	5. Office Bearers	-	-	-	-	-	-	-
	6. NRIs	54	23,369	23,367	0.20	0.20	-	-
	7. NRN	13	3,924	3,924	0.03	0.03	-	-
	8. Foreign National	2	810	-	0.01	0.01	-	-
	9. Foreign Company	-	-	-	-	-	-	-
	Sub-Total (B)(2)	7,663	4,827,938	4,633,449	41.77	41.77	-	-
	Total Public Shareholding (B)= (B)(1)+(B)(2)	7,668	5,226,366	5,030,707	45.22	45.22	-	-
	TOTAL (A) + (B)	7,691	11,557,239	11,361,580	100.00	100.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	1 Promoter & Promoter Group	-	-	-	-	-	-	-
	2 Public	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	7,691	11,557,239	11,361,580	100.00	100.00	0.00	0.00

For Upper Ganges Sugar & Industries Ltd

K.Bhavsar
Assistant Secretary

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	% of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SIL INVESTMENTS LIMITED	1547016	13.39	-	-	-	-	-	-	-	-
2	NEW INDIA RETAILING AND INVESTMENT LTD	969021	8.38	-	-	-	-	-	-	-	-
3	NANDINI NOPANY	811090	7.02	-	-	-	-	-	-	-	-
4	HARGAON INVESTMENT & TRADING CO. LTD.	657966	5.69	-	-	-	-	-	-	-	-
5	YASHOVARDHAN INVESTMENT & TRADING CO. LTD.	558289	4.83	-	-	-	-	-	-	-	-
6	RTM INVESTMENT AND TRADING CO. LTD.	412430	3.57	-	-	-	-	-	-	-	-
7	SCM INVESTMENT & TRADING CO. LTD.	349971	3.03	-	-	-	-	-	-	-	-
8	CHAMPARAN MARKETING CO. LTD.	260841	2.26	-	-	-	-	-	-	-	-
9	OSM INVESTMENT & TRADING CO. LTD.	234891	2.03	-	-	-	-	-	-	-	-
10	NILGIRI PLANTATIONS LIMITED	138000	1.19	-	-	-	-	-	-	-	-
11	SIDH ENTERPRISES LTD.	104514	0.90	-	-	-	-	-	-	-	-
12	NARKATIAGANJ FARMS LIMITED	86410	0.75	-	-	-	-	-	-	-	-
13	RAJPUR FARMS LIMITED	66776	0.58	-	-	-	-	-	-	-	-
14	CHANDRA SHEKHAR NOPANY	39600	0.34	-	-	-	-	-	-	-	-
15	SHREE VIHAR PROPERTIES LTD	31535	0.27	-	-	-	-	-	-	-	-
16	LA MONDE TRADING & INVESTMENT PRIVATE LTD	25180	0.22	-	-	-	-	-	-	-	-
17	THE OUDH SUGAR MILLS LIMITED	18562	0.16	-	-	-	-	-	-	-	-
18	CHANDRA SHEKHAR NOPANY TRUSTEE OF URVI NOPANY	13610	0.12	-	-	-	-	-	-	-	-
19	UTTAM COMMERCIAL LTD.	2227	0.02	-	-	-	-	-	-	-	-
20	SONALI COMMERCIAL LTD.	1650	0.01	-	-	-	-	-	-	-	-
21	PAVAPURI TRADING AND INVESTMENT COMPANY LTD.	1155	0.01	-	-	-	-	-	-	-	-
22	RONSON TRADERS LIMITED	77	0.00	-	-	-	-	-	-	-	-
23	DEEPSHIKHA TRADING CO. PRIVATE LIMITED	62	0.00	-	-	-	-	-	-	-	-
TOTAL		6330873	54.78	0	0.00	0.00	-	-	-	-	-

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For Upper Ganges Sugar & Industries Ltd

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Assistant Secretary

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (l)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NAVJEEWAN MEDICAL INSTITUTE	718317	6.22	-	-	-	-	-
2	LIFE INSURANCE CORPORATION OF INDIA	397210	3.44	-	-	-	-	-
	TOTAL	1115527	9.652	-	-	-	-	-

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (l)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NAVJEEWAN MEDICAL INSTITUTE	718317	6.22	-	-	-	-	-
	TOTAL	718317	6.22	0	0	0	0	0

For Upper Ganges Sugar & Industries Ltd.

KBhansal
Assistant Secretary

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N.A.	N.A.	N.A.
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N.A.	N.A.	N.A.	N.A.
TOTAL		0	0	

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N.A.	N.A.	N.A.	N.A.
TOTAL			0	

(III)(a)	<u>Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.</u>
	Not Applicable since only one class of share / Security has voting power in the Company

For Upper Ganges Sugar & Industries Ltd

K Bhansar
Assistant Secretary