

**The Oudh Sugar Mills Limited ('Oudh Sugar')**  
Shareholding - Pre & Post proposed Combination

	Shareholding			
	Pre Combination		Post Combination	
	31-Mar-15			
Shareholders	No.	%	No.	%
<b>Individual Promoters - KK Birla Sugar Group</b>				
Chandra Shekhar Nopany	73,804	0.26%		
Nandini Nopany	10,801	0.04%		
<b>Shareholding of individuals belonging to KK Birla Sugar Group</b>	<b>84,605</b>	<b>0.33%</b>		
Uttar Pradesh Trading Company Limited	3,326,901	12.84%		
SCM Investment & Trading Company Limited	2,797,296	10.79%		
New India Retailing & Investment Limited	2,778,044	10.72%		
RTM Investment & Trading Company Limited	2,346,169	9.05%		
GMB Investment Private Limited	988,870	3.81%		
Ronsons Traders Limited	849,267	3.28%		
Sidh Enterprises Limited	795,039	3.07%		
Sonali Commercial Limited	668,000	2.58%		
Yashovardhan Investment & Trading Company Limited	518,935	2.00%		
Deepshikha Trading Company Private Limited	460,919	1.78%		
Ultam Commercial Limited	305,000	1.18%		
Rajpur Farms Limited	39,705	0.15%		
Nerkallaganj Farms Limited	25,292	0.10%		
The Oudh Trading Company (Private) Limited	1,235	0.00%		
<b>Shareholding of companies belonging to KK Birla Sugar Group</b>	<b>15,800,472</b>	<b>61.35%</b>		
<b>Total shareholding of KK Birla Sugar Group</b>	<b>15,985,077</b>	<b>61.68%</b>		
<b>Public shareholding</b>	<b>9,932,208</b>	<b>38.32%</b>		
<b>Total</b>	<b>25,917,285</b>	<b>100.00%</b>		

Post effectiveness of the Scheme,  
Oudh Sugar would cease to exist

For The Oudh Sugar Mills Limited

Anand Sharma  
Company Secretary

**Upper Ganges Sugar & Industries Limited ('Upper Ganges')**  
Shareholding - Pre & Post proposed Combination

Shareholders	Shareholding			
	Pre Combination		Post Combination	
	31-Mar-15			
	No.	%	No.	%
<b>Individual Promoters - KK Birla Sugar Group</b>				
Chandra Shekhar Nopany	39,600	0.34%		
Nandini Nopany	811,090	7.02%		
Urvi Nopany	13,610	0.12%		
<b>Shareholding of individuals belonging to KK Birla Sugar Group</b>	<b>864,300</b>	<b>7.48%</b>		
SIL Investments Limited	1,547,016	13.39%		
New India Retailing & Investment Limited	969,021	8.38%		
Yashovardhan Investment & Trading Company Limited	658,289	5.70%		
Hargaon Investment & Trading Company Limited	657,966	5.69%		
RTM Investment & Trading Company Limited	412,430	3.57%		
SCM Investment & Trading Company Limited	349,971	3.03%		
Champaran Marketing Company Limited	260,841	2.26%		
OSM Investment & Trading Company Limited	234,891	2.03%		
Nilgiri Plantations Limited	138,000	1.19%		
Sidh Enterprises Limited	104,514	0.90%		
Narkaliaganj Farms Limited	86,410	0.75%		
Ronsons Traders Limited	83,508	0.72%		
Rajpur Farms Limited	66,776	0.58%		
Shree Vihar Properties Limited	31,535	0.27%		
La Monde Trading & Investments Private Limited	25,180	0.22%		
The Oudh Sugar Mills Limited	18,562	0.16%		
Uttam Commercial Limited	2,227	0.02%		
Sonali Commercial Limited	1,650	0.01%		
Pavapuri Trading & Investment Company Limited	1,155	0.01%		
Deepshikha Trading Company Private Limited	62	0.00%		
<b>Shareholding of companies belonging to KK Birla Sugar Group</b>	<b>5,660,004</b>	<b>48.89%</b>		
<b>Total shareholding of KK Birla Sugar Group</b>	<b>6,514,304</b>	<b>56.37%</b>		
<b>Public shareholding</b>	<b>5,042,935</b>	<b>43.63%</b>		
<b>Total</b>	<b>11,557,239</b>	<b>100.00%</b>		

Post effectiveness of the Scheme,  
Upper Ganges would cease to exist

For Upper Ganges Sugar & Industries Limited

  
Santosh Kumar Poddar  
Company Secretary

**Palash Securities Limited ('Palash Securities')**  
Shareholding - Pre & Post proposed Combination

Shareholders	Shareholding			
	Pre Combination		Post Combination	
	31-Mar-15			
	No.	%	No.	%
<b>Individual Promoters - KK Birla Sugar Group</b>				
Santosh Kumar Poddar*	10	0.02%	-	-
Dilip Patodia*	10	0.02%	-	-
Anand Sharma*	10	0.02%	-	-
Kailash Chand Gupta*	10	0.02%	-	-
Brij Mohan Agarwal*	10	0.02%	-	-
Sunil Choraria*	10	0.02%	-	-
Subramanian Satyamurthy*	10	0.02%	-	-
Chandra Shekhar Nopany	-	-	28,468	0.28%
Nandini Nopany	-	-	4,167	0.04%
<b>Shareholding of Individuals belonging to KK Birla Sugar Group</b>	<b>70</b>	<b>0.14%</b>	<b>32,635</b>	<b>0.33%</b>
The Oudh Sugar Mills Limited	49,930	99.86%	-	-
Uttar Pradesh Trading Company Limited	-	-	1,283,234	12.83%
SCM Investment & Trading Company Limited	-	-	1,078,958	10.79%
New India Retailing & Investment Limited	-	-	1,071,532	10.71%
RTM Investment & Trading Company Limited	-	-	904,951	9.05%
GMB Investment Private Limited	-	-	381,345	3.81%
Ronsons Traders Limited	-	-	327,575	3.27%
Sidh Enterprises Limited	-	-	306,658	3.07%
Sonali Commercial Limited	-	-	257,658	2.58%
Yashovardhan Investment & Trading Company Limited	-	-	200,161	2.00%
Deepshikha Trading Company Private Limited	-	-	177,784	1.78%
Uttam Commercial Limited	-	-	117,643	1.18%
Rajpur Farms Limited	-	-	15,315	0.15%
Narkatiaganj Farms Limited	-	-	9,756	0.10%
The Oudh Trading Company (Private ) Limited	-	-	477	0.00%
<b>Shareholding of companies belonging to KK Birla Sugar Group</b>	<b>49,930</b>	<b>99.86%</b>	<b>6,133,047</b>	<b>61.32%</b>
<b>Total shareholding of KK Birla Sugar Group</b>	<b>50,000</b>	<b>100.00%</b>	<b>6,165,682</b>	<b>61.64%</b>
<b>Public shareholding</b>	<b>-</b>	<b>-</b>	<b>3,836,761</b>	<b>38.36%</b>
<b>Total</b>	<b>50,000</b>	<b>100.00%</b>	<b>10,002,443</b>	<b>100.00%</b>

\* These are nominee shareholders on behalf of The Oudh Sugar Mills Limited.

For Palash Securites Limited

  
Brij Mohan Agarwal  
Director

**Allahabad Canning Limited ('Allahabad Canning')**  
Shareholding - Pre & Post proposed Combination

Shareholders	Shareholding			
	Pre Combination		Post Combination	
	31-Mar-15			
	No.	%	No.	%
<b>Individual Promoters - KK Birla Sugar Group</b>				
Santosh Kumar Poddar*	10	0.02%	10	0.00%
Dilip Patodia*	10	0.02%	10	0.00%
Anand Sharma*	10	0.02%	10	0.00%
Kailash Chand Gupta*	10	0.02%	10	0.00%
Brij Mohan Agarwal*	10	0.02%	10	0.00%
Sunil Choraria*	10	0.02%	10	0.00%
Subramanian Satyamurthy*	10	0.02%	10	0.00%
<b>Shareholding of individuals belonging to KK Birla Sugar Group</b>	<b>70</b>	<b>0.14%</b>	<b>70</b>	<b>0.00%</b>
The Oudh Sugar Mills Limited	49,930	99.86%	-	-
Palash Securities Limited #	-	-	10,984,518	100.00%
<b>Shareholding of companies belonging to KK Birla Sugar Group</b>	<b>49,930</b>	<b>99.86%</b>	<b>10,984,518</b>	<b>100.00%</b>
<b>Total shareholding of KK Birla Sugar Group</b>	<b>50,000</b>	<b>100.00%</b>	<b>10,984,588</b>	<b>100.00%</b>
<b>Public shareholding</b>	-	-	-	-
<b>Total</b>	<b>50,000</b>	<b>100.00%</b>	<b>10,984,588</b>	<b>100.00%</b>

\* These are nominee shareholders on behalf of The Oudh Sugar Mills Limited.

# Existing shares of Allahabad Canning which are held by Oudh Sugar, will get transferred to Palash Securities on demerger of Food Processing & Investments business undertaking from Oudh Sugar to Palash Securities.

As per clause 14.2 of the Composite Scheme of Arrangement, upon sanction of the Scheme, the mode of discharge of consideration for transfer of Food Processing business undertaking from Palash Securities to Allahabad Canning has to be decided by the Board of Directors. The above shareholding pattern is on the assumption that the consideration will be discharged by issue of equity shares.

For Allahabad Canning Limited



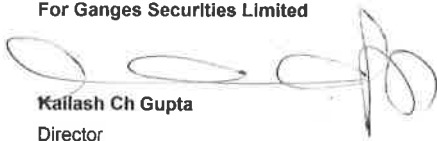
**Brij Mohan Agarwal**  
Director

**Ganges Securities Limited ('Ganges Securities')**  
Shareholding - Pre & Post proposed Combination

Shareholders	Shareholding			
	Pre Combination		Post Combination	
	31-Mar-15			
	No.	%	No.	%
<b>Individual Promoters - KK Birla Sugar Group</b>				
Santosh Kumar Poddar*	10	0.02%	-	-
Dilip Patodia*	10	0.02%	-	-
Anand Sharma*	10	0.02%	-	-
Kailash Chand Gupta*	10	0.02%	-	-
Brij Mohan Agarwal*	10	0.02%	-	-
Sunil Choraria*	10	0.02%	-	-
Subramanian Satyamurthy*	10	0.02%	-	-
Chandra Shekhar Nopany	-	-	34,261	0.34%
Nandini Nopany	-	-	701,730	7.02%
Urvi Nopany	-	-	11,775	0.12%
<b>Shareholding of Individuals belonging to KK Birla Sugar Group</b>	<b>70</b>	<b>0.14%</b>	<b>747,766</b>	<b>7.48%</b>
Upper Ganges Sugar & Industries Limited	49,930	99.86%	-	-
SIL Investments Limited	-	-	1,338,430	13.38%
New India Retailing & Investment Limited	-	-	838,367	8.38%
Yashovardhan Investment & Trading Company Limited	-	-	569,531	5.69%
Hargaon Investment & Trading Company Limited	-	-	569,252	5.69%
RTM Investment & Trading Company Limited	-	-	356,822	3.57%
SCM Investment & Trading Company Limited	-	-	302,784	3.03%
Champaran Marketing Company Limited	-	-	225,672	2.26%
OSM Investment & Trading Company Limited	-	-	203,221	2.03%
Nilgiri Plantations Limited	-	-	119,394	1.19%
Sidh Enterprises Limited	-	-	90,423	0.90%
Narkatiaganj Farms Limited	-	-	74,760	0.75%
Ronsons Traders Limited	-	-	72,249	0.72%
Rajpur Farms Limited	-	-	57,773	0.58%
Shree Vihar Properties Limited	-	-	27,284	0.27%
La Monde Trading & Investments Private Limited	-	-	21,785	0.22%
Palash Securities Limited	-	-	16,060	0.16%
Uttam Commercial Limited	-	-	1,927	0.02%
Sonali Commercial Limited	-	-	1,428	0.01%
Pavapuri Trading & Investment Company Limited	-	-	1,000	0.01%
Deepshikha Trading Company Private Limited	-	-	54	0.00%
<b>Shareholding of companies belonging to KK Birla Sugar Group</b>	<b>49,930</b>	<b>99.86%</b>	<b>4,888,216</b>	<b>48.87%</b>
<b>Total shareholding of KK Birla Sugar Group</b>	<b>50,000</b>	<b>100%</b>	<b>5,635,982</b>	<b>56.35%</b>
<b>Public shareholding</b>	-	-	<b>4,366,270</b>	<b>43.65%</b>
<b>Total</b>	<b>50,000</b>	<b>100%</b>	<b>10,002,252</b>	<b>100%</b>

\* These are nominee shareholders on behalf of Upper Ganges Sugar & Industries Limited.

For Ganges Securities Limited



**Kailash Ch Gupta**  
Director

**Cinnatolliah Tea Limited ('Cinnatolliah Tea')**  
Shareholding - Pre & Post proposed Combination

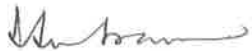
	Shareholding			
	Pre Combination		Post Combination	
	31-Mar-15			
Shareholders	No.	%	No.	%
<b>Individual Promoters - KK Birla Sugar Group</b>				
Santosh Kumar Poddar*	10	0.02%	10	0.00%
Dilip Patodia*	10	0.02%	10	0.00%
Anand Sharma*	10	0.02%	10	0.00%
Kailash Chand Gupta*	10	0.02%	10	0.00%
Brij Mohan Agarwal*	10	0.02%	10	0.00%
Sunil Choraria*	10	0.02%	10	0.00%
Subramanian Sathyamurthy*	10	0.02%	10	0.00%
<b>Shareholding of individuals belonging to KK Birla Sugar Group</b>	<b>70</b>	<b>0.14%</b>	<b>70</b>	<b>0.00%</b>
Upper Ganges Sugar & Industries Limited	49,930	99.86%	-	-
Ganges Securities Limited #	-	-	26,175,326	100.00%
<b>Shareholding of companies belonging to KK Birla Sugar Group</b>	<b>49,930</b>	<b>99.86%</b>	<b>26,175,326</b>	<b>100.00%</b>
<b>Total shareholding of KK Birla Sugar Group</b>	<b>50,000</b>	<b>100%</b>	<b>26,175,396</b>	<b>100%</b>
<b>Public shareholding</b>	-	-	-	-
<b>Total</b>	<b>50,000</b>	<b>100.00%</b>	<b>26,175,396</b>	<b>100.00%</b>

\* These are nominee shareholders on behalf of Upper Ganges Sugar & Industries Limited.

# Existing shares of Cinnatolliah Tea which are held by Upper Ganges, will get transferred to Ganges Securities on demerger of Tea & Investments business undertaking from Upper Ganges to Ganges Securities.

As per clause 33.2 of the Composite Scheme of Arrangement, upon sanction of the Scheme, the mode of discharge of consideration for transfer of Tea business undertaking from Ganges Securities to Cinnatolliah Tea has to be decided by the Board of Directors. The above shareholding pattern is on the assumption that the consideration will be discharged by issue of equity shares.

For Cinnatolliah Tea Limited



**Subramanian Sathyamurthy**

Director

**Vaishali Sugar & Energy Limited ('Vaishali Sugar')**  
Shareholding - Pre & Post proposed Combination

	Shareholding			
	Pre Combination		Post Combination	
	31-Mar-15			
Shareholders	No.	%	No.	%
<b>Individual Promoters - KK Birla Sugar Group</b>				
Santosh Kumar Poddar*	10	0.02%		
Dilip Patodia*	10	0.02%		
Anand Sharma*	10	0.02%		
Kailash Chand Gupta*	10	0.02%		
Brij Mohan Agarwal*	10	0.02%		
Sunil Choraria*	10	0.02%		
Subramanian Satyamurthy*	10	0.02%		
<b>Shareholding of individuals belonging to KK Birla Sugar Group</b>	<b>70</b>	<b>0.14%</b>		
The Oudh Sugar Mills Limited	49,930	99.86%		
<b>Shareholding of companies belonging to KK Birla Sugar Group</b>	<b>49,930</b>	<b>99.86%</b>		
<b>Total shareholding of KK Birla Sugar Group</b>	<b>50,000</b>	<b>100.00%</b>		
<b>Public shareholding</b>	-	-		
<b>Total</b>	<b>50,000</b>	<b>100%</b>		

Post approval of the scheme  
Vaishali Sugar would cease to exist

\* These are nominee shareholders on behalf of The Oudh Sugar Mills Limited.

For Vaishali Sugar & Energy Limited

*Neelesh Jain*

**Neelesh Jain**  
Director

**Magadh Sugar & Energy Limited ('Magadh Sugar')**  
Shareholding - Pre & Post proposed Combination

Shareholders	Shareholding			
	Pre Combination		Post Combination	
	31-Mar-15			
	No.	%	No.	%
<b>Individual Promoters - KK Birla Sugar Group</b>				
Santosh Kumar Poddar*	10	0.02%	-	-
Dilip Patodia*	10	0.02%	-	-
Anand Sharma*	10	0.02%	-	-
Kailash Chand Gupta*	10	0.02%	-	-
Brij Mohan Agarwal*	10	0.02%	-	-
Sunil Choraria*	10	0.02%	-	-
Subramanian Satyamurthy*	10	0.02%	-	-
Chandra Shekhar Nopany	-	-	30,839	0.31%
Nandini Nopany	-	-	631,646	6.28%
Urvi Nopany	-	-	10,599	0.11%
<b>Shareholding of individuals belonging to KK Birla Sugar Group</b>	<b>70</b>	<b>0.14%</b>	<b>673,084</b>	<b>6.69%</b>
Upper Ganges Sugar & Industries Limited	49,930	99.86%	-	-
Avadh Sugar & Energy Limited	-	-	1,061,539	10.55%
SIL Investments Limited	-	-	1,204,756	11.97%
New India Retailing & Investment Limited	-	-	754,636	7.50%
Yashovardhan Investment & Trading Company Limited	-	-	512,650	5.09%
Hargaon Investment & Trading Company Limited	-	-	512,399	5.09%
RTM Investment & Trading Company Limited	-	-	321,185	3.19%
SCM Investment & Trading Company Limited	-	-	272,544	2.71%
Champaran Marketing Company Limited	-	-	203,133	2.02%
OSM Investment & Trading Company Limited	-	-	182,924	1.82%
Nilgiri Plantations Limited	-	-	107,470	1.07%
Sidh Enterprises Limited	-	-	81,392	0.81%
Narkatiaganj Farms Limited	-	-	67,293	0.67%
Ronsons Traders Limited	-	-	65,033	0.65%
Rajpur Farms Limited	-	-	52,003	0.52%
Shree Vihar Properties Limited	-	-	24,559	0.24%
La Monde Trading & Investments Private Limited	-	-	19,610	0.19%
Palash Securities Limited	-	-	14,456	0.14%
Uttam Commercial Limited	-	-	1,735	0.02%
Sonali Commercial Limited	-	-	1,285	0.01%
Pavapuri Trading & Investment Company Limited	-	-	900	0.01%
Deepshikha Trading Company Private Limited	-	-	49	0.00%
<b>Shareholding of companies belonging to KK Birla Sugar Group</b>	<b>49,930</b>	<b>99.86%</b>	<b>5,461,551</b>	<b>54.27%</b>
<b>Total shareholding of KK Birla Sugar Group</b>	<b>50,000</b>	<b>100%</b>	<b>6,134,635</b>	<b>60.95%</b>
<b>Public shareholding</b>	<b>-</b>	<b>-</b>	<b>3,929,604</b>	<b>39.05%</b>
<b>Total</b>	<b>50,000</b>	<b>100%</b>	<b>10,064,239</b>	<b>100%</b>

\* These are nominee shareholders on behalf of Upper Ganges Sugar & Industries Limited.

For Magadh Sugar & Energy Limited

  
Kailash Ch Gupta  
Director



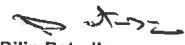
Annexure - F9

**Avadh Sugar & Energy Limited ('Avadh Sugar')**  
Shareholding - Pre & Post proposed Combination

Shareholders	Shareholding			
	Pre Combination		Post Combination	
	31-Mar-15			
	No.	%	No.	%
<b>Individual Promoters - KK Birla Sugar Group</b>				
Santosh Kumar Poddar*	10	0.02%	-	-
Dilip Patodia*	10	0.02%	-	-
Anand Sharma*	10	0.02%	-	-
Kailash Chand Gupta*	10	0.02%	-	-
Brij Mohan Agarwal*	10	0.02%	-	-
Sunil Choraria*	10	0.02%	-	-
Subramanian Satyamurthy*	10	0.02%	-	-
Chandra Shekhar Nopany	-	-	30,921	0.31%
Nandini Nopany	-	-	299,800	3.00%
Urvi Nopany	-	-	4,991	0.05%
<b>Shareholding of individuals belonging to KK Birla Sugar Group</b>	<b>70</b>	<b>0.14%</b>	<b>335,712</b>	<b>3.35%</b>
The Oudh Sugar Mills Limited	24,965	49.93%	-	-
Upper Ganges Sugar & Industries Limited	24,965	49.93%	-	-
SCM Investment & Trading Company Limited	-	-	749,945	7.49%
Uttar Pradesh Trading Company Limited	-	-	739,312	7.39%
RTM Investment & Trading Company Limited	-	-	672,596	6.72%
SIL Investments Limited	-	-	567,240	5.67%
Hargaon Investment & Trading Company Limited	-	-	241,255	2.41%
New India Retailing & Investment Limited	-	-	972,651	9.72%
GMB Investment Private Limited	-	-	219,705	2.20%
Ronsons Traders Limited	-	-	219,346	2.19%
Sidh Enterprises Limited	-	-	214,998	2.15%
Sonali Commercial Limited	-	-	149,050	1.49%
Yashovardhan Investment & Trading Company Limited	-	-	356,692	3.56%
Deepshikha Trading Company Private Limited	-	-	102,450	1.02%
Chamaparan Marketing Company Limited	-	-	95,642	0.96%
OSM Investment & Trading Company Limited	-	-	86,127	0.86%
Uttam Commercial Limited	-	-	68,595	0.69%
Nilgiri Plantations Limited	-	-	50,600	0.51%
Rajpur Farms Limited	-	-	33,308	0.33%
Narkatiaganj Farms Limited	-	-	37,305	0.37%
Shree Vihar Properties Limited	-	-	11,563	0.12%
La Monde Trading & Investments Private Limited	-	-	9,233	0.09%
Pavapuri Trading & Investment Company Limited	-	-	424	0.00%
The Oudh Trading Company (Private) Limited	-	-	275	0.00%
Palash Securities Limited	-	-	6,807	0.07%
<b>Shareholding of companies belonging to KK Birla Sugar Group</b>	<b>49,930</b>	<b>99.86%</b>	<b>5,605,119</b>	<b>56.01%</b>
<b>Total shareholding of KK Birla Sugar Group</b>	<b>50,000</b>	<b>100%</b>	<b>5,940,831</b>	<b>59.37%</b>
<b>Public shareholding</b>	<b>-</b>	<b>-</b>	<b>4,066,056</b>	<b>40.63%</b>
<b>Total</b>	<b>50,000</b>	<b>100%</b>	<b>10,006,887</b>	<b>100%</b>

\* These are nominee shareholders on behalf of The Oudh Sugar Mills Limited / Upper Ganges Sugar & Industries Limited.

For Avadh Sugar & Energy Limited

  
Dilip Patodia  
Director